

# BPA Restaurant Professional Passwords / Manager Cards

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### PASSWORD/MANAGER CARD CONFIGURATION GUIDE

BPA includes much flexibility for setting up manager/employee passwords in the system. BPA includes three levels of manager groups that allow you to give different levels of access to different managers/employees. This guide will walk you through setting up manager/employee passwords in BPA Restaurant Professional and Delivery Professional. Manager swipe cards may also be used in place of passwords. The password setup is done in the Business System portion of the software.

- 1) From the main menu select Business System.
- 2) Select Definitions on the right hand side.



3) Select Passwords for Modules and enter the master password.



#### ACTIVATE MODULE PASSWORDS

In Activate Module Passwords you may choose the areas of the software that you would like password protected. For the restaurant software you will want to check the option Restaurant Manager Password. Selecting this option will allow you to secure areas and functions in the restaurant system as well as password protect the Business System. You may choose to select any other modules that you would like password protected separately.

÷	Activate Module Password	ds		
<b>MODULE PASSV</b>	VORDS			
Check to activate or leave blan	k to disable password protection.			
Accounts Receivable Password:		Accounts Payable Password:		
General Ledger Password:		Customer Order Password:		
Vendor Order Password:		Product Receiving Password:		
Inventory Password:		Definitions Password:		
Reports Password:		Browse Password:		
Employee Password:		Payroll Password:		
Commissions Password:		Restaurant Manager Password:		
A/P Check Reversal/Reprint:		BPA Login:		
Online Bank Processing:		POS Manager Password:		
Manufacturing/Recipe Password:		Hotel Manager Password:		
		<u>S</u> ave an	d Exit	<u>C</u> ancel

#### MANAGER PASSWORD GROUPS

The restaurant software allows you to set up 3 different levels of manager groups. These manager groups can have different levels of access. You may assign as many employees as you choose to each manager group, which will be discussed later in this guide. By default, manager group 1 has access to everything in the restaurant system (this can be changed). To allow a manager group to have access to the specific group of functions, place a "Y" in the appropriate row. For example, if you would like manager group 2 to only have access to remove or comp items place a "Y" next to Modify Sales Items.

	ASSIC	IN MODULES TO I	MANAGER GROUF	S	
	MODULE TO ENABLE	MANAGER GROUP 1	MANAGER GROUP 2	MANAGER GROUP 3	^
▶	BUSINESS SYSTEM	Y	Ν	Ν	_
	PACK/BACKUP DATA	Y	Ν	Ν	
	MANAGER FUNCTIONS	Y	Ν	Ν	
	EQUIP PICKUP REQUEST	Y	Ν	Ν	
	FORCE CREDIT CARD	Y	Ν	Ν	
	MENU ITEM EVENT	Y	Ν	Ν	
Т	REDEEM CERTIFICATE	Y	Ν	Ν	
	GIFT CARD	Y	Ν	Ν	
	TABLE MANAGEMENT	Y	Ν	Ν	
	MODIFY TABLES	Y	Ν	Ν	
	CHANGE AUTO GRATUITY	Y	Ν	Ν	
	COOKS PRINTER ORDER	Y	Ν	Ν	
	REPRINT ALL	Y	Ν	Ν	
	DEFINE NEW CUSTOMER	Y	Ν	Ν	
	CASH DRAWER/PETTY CASH	Y	Ν	Ν	
	DELETE BAD CHECK	Y	Ν	Ν	
	DST REPORT	Y	Ν	Ν	
	DST REPORT ALL	Y	Ν	N	
	TIMECLOCK FUNCTIONS	Y	Ν	Ν	
	REDEEM LOYALTY	Y	Ν	Ν	
<		lv	N	IN	>

Below is an explanation of some of the functions that are included in each module.

**Modify Sales Items** 

- Discount Order
- Comp Items
- Remove Items
- Modify Items
- Change Quantity
- Repeat Item

Modify Tables

- Merge Tables
- Table Transfer
- Change Table Number
- Transfer to Touch POS
- Remove Closed Table
- Reopen Closed Table
- Remove Table
- View Open/Close Table Data

Change Auto Gratuity

- Set Gratuity Percentage
- Remove Auto Gratuity
- Cash Drawer/Petty Cash
  - Manually Open Cash Drawer
  - Petty Cash Payout

Time Clock Functions

- Approve Clock In
- Print Clock Report
- Check Clock Ins
- View Time Clock
- Edit Time Clock
- Overtime Report

#### ASSIGN MODULES TO USERS

Each manager/employee may be assigned a certain level of access. Here you will choose the areas of the software the manager can access with their password. Select Assign Modules To Users and enter the employee's number. Press enter and you will be presented with a table that allows you to give that employee access to specific modules with their password. Place a "Y" in the appropriate row to enable access. You will want to assign each manager/employee to one of the three manager groups at the bottom.

HHE	ASSIGN MODULES TO USERS			Ξ Σ	3	
	ID	EMPLOYEE	MODULE TO ENABLE	ENABLE		^
Þ	1	John Jones	ACCOUNTS PAYABLE	Ν		
	1	John Jones	ACCOUNTS RECEIVABLE	Ν		
	1	John Jones	A/P CHECK REVERSAL/REPRIN	Ν		
	1	John Jones	BPA LOGIN	Ν		
	1	John Jones	BROWSE DATA FILES	Ν		
	1	John Jones	COMMISSIONS	Ν		
	1	John Jones	CUSTOMER ORDERS	Ν		
	1	John Jones	DEFINITIONS	Ν		
	1	John Jones	EMPLOYEE RECORDS	Ν		
	1	John Jones	GENERAL LEDGER	Ν		
	1	John Jones	INVENTORY MANAGEMENT	Ν		
	1	John Jones	PAYROLL	Ν		
	1	John Jones	PRODUCT RECEIVING	Ν		
	1	John Jones	REPORTS	Ν		
	1	John Jones	VENDOR ORDERS	Ν		
	1	John Jones	POSMGR	Ν		
	1	John Jones	MANUFACTURING	Ν		
	1	John Jones	HOTEL MGR	Ν		
	1	John Jones	MANAGER GROUP 1	Ν		
	1	John Jones	MANAGER GROUP 2	Ν		
	1	John Jones	MANAGER GROUP 3	Ν		
ł	T C				>	

#### ASSIGN PASSWORDS TO USERS

Here you may assign passwords to each employee or manager. Simply select Assign Passwords To Users, enter the employee number and press enter. Enter the new password and verify it. If you are using manager cards, swipe the card into the new password field. Swipe it again in the Verify Password field.

If you need to change the password that is currently assigned to an employee, enter the current password. If you do not know the employees password you may enter the master password in the Current Password field to override the current password.

#### MISC. DEFINITIONS

Once you have set all the password options in the Business System, you will want to take some time to review the specific functions that can be password protected in the Restaurant System. From the main menu, go to Restaurant System > Manager Functions > Misc Definitions. Select the Passwords tab on the left side. Check the box next to any specific options you would like password protected.

n Business Plus Accoun	ITING			x
System Tools Files B	rowse Finance Client Contact Help			
🂀 Miscellaneous Definitio	ins		f	83
Point of Sale	Password Requirements			
Gratuity	Protected restaurant point of sale functions			
Receipt Printing				
Kitchen Printing	Require manager password to comp items			
Printers & Devices	🕼 Require manager password to discount items 😑			
Phillels & Devices	Require manager password to add security event menu items to an order			Ξ
Prices	Require manager password to create gift cards			
Manager	Require manager password to reprint a Customer Ticket			
Passwords	Require manager password to reprint entire Cook's Ticket			
Customer Sales	Require manager password to redeem loyalty credits and punch cards			
	Require manager password to receive payment by gift certificate			
Touch Point of Sale	Require manager password to split a ticket			
Business System	Require Definitions password to create customers from Point of Sale			
	Require manager password to apply an offline credit card payment to a ticket when there is no authorization.			
	Removing Items			
	☑ Require manager password to remove items at any time for this station			
	Require manager password to remove items after they are printed at Cook's Printer			
	Require manager password to remove items after the server leaves their current table			
	Require manager password to remove items after printing the receipt			
	Require manager password to edit items after they are printed at Cook's Printer			
	Miscellaneous POS functions			
	Require manager password to merge tables in POS Misc Screen			+
	Save and Exit	<u>C</u> a	ancel	
Printer (x:\rest\printer.dbf)	Record: 1/4 Record Unlocked	NUM	4:38	8:03 pr